

Parent's Signature (of Dependent Student)

## 2020-2021 Student Asset Verification Worksheet

Student Information						
		Student	iniormati	on		
Student's Last Name First Name M.I.				Student ID#	Student ID#	
Student's Phone Number (include area code)  Student's					ate of Birth	
		Informati	on Need	ed		
Clarification is needed on your asset information reported on your Free Application for Federal Student Aid (FAFSA). This information must be accurate <u>as of the date you originally filed the 2020-2021 FAFSA</u> . Please complete this form and return it to the Financial Aid Office. Contact our office if you have questions about assets not listed below.						
	Asset Type				Student and/or Spouse Assets	
	Total balance of cash, savings & checking accounts				\$	
	<ul> <li>Net worth of your Investments *</li> <li>Real estate and rental property (do not include the home you live in)</li> <li>Trust funds, UGMA and UTMA accounts, money market funds and mutual funds</li> <li>Certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, 529 college savings plans, and refund values of 529 prepaid tuition plans</li> <li>Installment and land sale contracts (including mortgages held), commodities, etc.</li> <li>DO NOT INCLUDE the home you live in, life insurance, retirement plans (pension funds, annuities, or non-educational IRAs)</li> <li>Net worth of your Business and Investment Farm*</li> <li>Market value of land, buildings, machinery, equipment, inventory, etc.</li> <li>DO NOT INCLUDE the value of a family farm that you (and/or your spouse) live on and operate</li> <li>DO NOT INCLUDE the value of a small business that you (and/or your spouse) own and control over 50%, if the business has 100 or fewer full-time or full-time equivalent employees</li> </ul>				\$	
					\$	
*Note: No	et worth means value r	minus debt. If net worth is no				
					oosely give false or mislo be fined, sent to prison,	•
Student's Signature				Date		

Date