



2019-2020 Untaxed Pension / IRA Information

Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, you, your spouse (if married) or your parents (if dependent) may be asked to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Student Information

Student's Last Name First Name M.I. Student ID#

Student's Phone Number (include area code) Student's Date of Birth

Information Needed

Check the box that applies:

- ☐ The student had an untaxed pension distribution or untaxed IRA distribution in 2017 that contained a Rollover of \$ _____.
- ☐ The student's spouse had an untaxed pension distribution or untaxed IRA distribution in 2017 that contained a Rollover of \$ _____.
- ☐ The student's parent had an untaxed pension distribution or untaxed IRA distribution in 2017 that contained a Rollover of \$ _____.

Name of taxpayer that had a 2017 untaxed pension or untaxed IRA: _____

Required Signatures

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student (and one parent whose information was reported on the FAFSA) must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student's Signature

Date

Spouse's Signature (of Married Student)

Date

Parent's Signature (of Dependent Student)

Date